



Bond Terms & Conditions

WEST FOODSTUFF COMPANY LTD Bond Offering - Principal Terms

Key Terms Summary

Interest Rate:	9% per annum
Coupon Payments:	4.5% semi-annually
Payment Frequency:	Twice per year
Listing:	London Stock Exchange
Issuer:	WEST FOODSTUFF COMPANY LTD
Company Number:	16804844
LEI Code:	View LEI Information

1. Bond Description

WEST FOODSTUFF COMPANY LTD (Company Number: 16804844) (the "Issuer") offers fixed-rate bonds with a 9% annual interest rate, payable semi-annually to bondholders. The bonds are listed on the London Stock Exchange and represent a fixed-income investment opportunity backed by the Issuer's operational assets and cash flows.

2. Interest Rate & Payment Schedule

2.1 Interest Rate

- Annual interest rate: 9%
- Semi-annual coupon: 4.5% per period
- Fixed rate for the duration of the bond

2.2 Payment Schedule

- Interest payments made twice per year (semi-annually)
- Payment dates: [To be specified in final prospectus]
- Payments made via electronic transfer to registered bondholders

3. Bond Characteristics

3.1 Denomination

Bonds are issued in denominations as specified in the full prospectus. Minimum investment requirements apply to ensure suitability for qualified investors.

3.2 Maturity

The bonds have a defined maturity date as specified in the prospectus, at which point the principal amount will be repaid to bondholders along with any final interest payment.

3.3 Ranking

The bonds rank as specified in the full prospectus with respect to the Issuer's other obligations and indebtedness.

4. Use of Proceeds

The net proceeds from the bond offering will be used for:

- Strategic expansion into new geographic markets
- Enhancement of operational infrastructure

- Working capital and general corporate purposes
- UK headquarters establishment and European market access

5. Listing & Trading

The bonds are listed on the London Stock Exchange, providing bondholders with access to a regulated market for potential secondary trading. However, the Issuer makes no guarantee regarding the liquidity or trading volume of the bonds.

6. Investor Eligibility

The bonds are offered to qualified and accredited investors in accordance with applicable securities regulations. Prospective investors must meet the eligibility criteria specified in the full prospectus and complete appropriate investor verification procedures.

7. Taxation

Tax treatment of interest payments and principal repayments varies by jurisdiction and investor circumstances. Prospective investors should consult with their tax advisors regarding the specific tax implications of investing in the bonds.

The Issuer may be required to withhold taxes on interest payments in accordance with applicable laws and regulations.

8. Redemption

The bonds will be redeemed at maturity at par value. Early redemption provisions, if any, are specified in the full prospectus. Bondholders will be notified of redemption in accordance with the terms of the offering.

9. Governing Law

The bonds and all related documentation are governed by the laws of England and Wales. Any disputes arising from the bonds shall be subject to the jurisdiction of English courts.

Important Legal Notices

RISK DISCLOSURE: Investment in bonds involves risk, including possible loss of principal. Interest payments are dependent on the financial performance and cash flows of the Issuer. Past performance is not indicative of future results.

NOT AN OFFER: This document provides a summary of terms and does not constitute an offer to sell or a solicitation to buy securities. The offer is made solely by means of the full prospectus. Prospective investors must read the complete prospectus before making any investment decision.

10. How to Subscribe

Interested qualified investors should:

1. Review the complete prospectus and all offering materials
2. Complete investor eligibility verification
3. Submit subscription documentation as specified
4. Transfer subscription amount as instructed
5. Receive confirmation of bond allocation

11. Further Information

For complete terms and conditions, including detailed provisions regarding events of default, covenants, bondholder rights, and other important matters, prospective investors must refer to the full prospectus.

Contact Investor Relations

For full prospectus, subscription information, or questions:

Email: investors@westfoodstuff.com

Address: 71-75, Shelton Street, Covent Garden, London, WC2H 9JQ,
UNITED KINGDOM

Company Number: 16804844

LEI Code: [View LEI Information](#)

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This is a summary document. Full terms and conditions are available in the
complete prospectus.